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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



URBAN RENEWAL AUTHORITY

*(a body corporate established in Hong Kong
under the Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))
(the “Issuer”)*

U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers

HSBC

Standard Chartered Bank

Dealers

ANZ	Bank of China (Hong Kong)	Bank of Communications	Barclays
BNP PARIBAS	BofA Securities	Citigroup	Crédit Agricole CIB
DBS Bank Ltd.	Deutsche Bank	Goldman Sachs	HSBC
ICBC (Asia)	J.P. Morgan	Mizuho	Morgan Stanley
	Standard Chartered Bank	UBS	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 24 June 2024 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 24 June 2024. The listing of the Programme is expected to become effective on or about 25 June 2024.

24 June 2024

*As at the date of this announcement, the Board of Directors of the Issuer comprises: Mr Chow Chung-kong (Chairman)***, Ir Wai Chi Sing (Managing Director)*, Mr Wilfred Au Chun-ho*, Ms Carolin Fong Suet-yuen*, Mr William Chan Fu-keung**, Dr Chan Ka-kui**, The Honourable Vincent Cheng Wing-shun**, Ms Ivy Chua Suk-lin**, Mr Andy Ho Wing-cheong**, The Honourable Kwok Wai-keung**, Ir Janice Lai Wai-man**, Sr Alexander Lam Tsan-wing**, Mrs Sylvia Lam Yu Ka-wai**, Ir The Honourable Michael Lee Chun-keung**, Ms Elaine Lo Yuen-man**, Professor Tang Bo-sin**, Ms July Tong Kei-yuk**, The Honourable Tony Tse Wai-chuen**, Ms Yvonne Yeung Kin-ha**, Ms Clarice Yu Po-mei***, Mr Andrew Lai Chi-wah***, Mr Ivan Chung Man-kit*** and Mr Te Chi-wang***.*

* *Executive directors*

** *Non-executive directors (non-official)*

*** *Non-executive directors (official)*