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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



URBAN RENEWAL AUTHORITY

*(a body corporate established in Hong Kong
under the Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))*

U.S.\$1,000,000,000 Medium Term Note Programme

Arrangers

DEUTSCHE BANK

HSBC

Dealers

ANZ

BANK OF CHINA (HONG KONG) LIMITED

BARCLAYS

BNP PARIBAS

CITIGROUP

CRÉDIT AGRICOLE CIB

DBS BANK LTD.

DEUTSCHE BANK

GOLDMAN SACHS (ASIA) L.L.C.

HSBC

MORGAN STANLEY

THE ROYAL BANK OF SCOTLAND

**STANDARD CHARTERED BANK (HONG KONG)
LIMITED**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "**Programme**") and for the listing of and permission to deal in any notes to be issued thereunder by way of debt issues to professional investors only within 12 months after 30 September 2013, as described in the Offering Circular dated 30 September 2013. The listing of the Programme is expected to become effective on or about 3 October 2013.

2 October 2013

As at the date of this announcement, the Board of Directors of the Urban Renewal Authority comprises: Mr Victor So Hing-woh (Chairman)**, Ms Iris Tam Siu-ying (Managing Director)*, Ir Calvin Lam Che-leung*, Dr the Honourable Ann Chiang Lai-wan**, Mr Edward Chow Kwong-fai**, Mr Andrew Fung Wai-kwong**, Mr Laurence Ho Wing-him**, Mr Lester Garson Huang**, Professor Eddie Hui Chi-man**, Professor Desmond Hui Cheuk-kuen**, Mr Philip Kan Siu-lun**, The Honourable Dennis Kwok**, Mr Nelson Lam Chi-yuen**, Mr Daniel Lam Chun**, Mr Laurence Li Lu-jen**, Mr Philip Liao Yi-kang**, Mr Timothy Ma Kam-wah**, Dr Billy Mak Sui-choi**, Mr David Tang Chi-fai**, The Honourable James To Kun-sun**, The Honourable Wong Kwok-kin**, Dr John Wong Yee-him**, Mr Stanley Wong Yuen-fai**, Mr Au Choi-kai***, Mrs Pamela Tan Kam Mi-wah***, Ms Bernadette Linn Hon-ho*** and Mr Ling Kar-kan***

* *Executive directors*

** *Non-executive directors (non-official)*

*** *Non-executive directors (official)*