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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



URBAN RENEWAL AUTHORITY

*(a body corporate established in Hong Kong
under the Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))*

U.S.\$1,000,000,000 Medium Term Note Programme

Arrangers

DEUTSCHE BANK

HSBC

Dealers

ANZ

BANK OF CHINA (HONG KONG) LIMITED

BARCLAYS

BNP PARIBAS

CITIGROUP

CRÉDIT AGRICOLE CIB

DBS BANK LTD.

DEUTSCHE BANK

GOLDMAN SACHS (ASIA) L.L.C.

HSBC

MORGAN STANLEY

THE ROYAL BANK OF SCOTLAND

**STANDARD CHARTERED BANK (HONG KONG)
LIMITED**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "**Programme**") within 12 months after 30 September 2014, as described in the Offering Circular dated 30 September 2014. The listing of the Programme is expected to become effective on or about 6 October 2014.

3 October 2014

As at the date of this announcement, the Board of Directors of the Urban Renewal Authority comprises: Mr Victor So Hing-woh (Chairman)**, Ms Iris Tam Siu-ying (Managing Director)*, Mr Pius Cheng Kai-wah*, Ir Calvin Lam Che-leung*, Dr the Honourable Ann Chiang Lai-wan**, Mr Edward Chow Kwong-fai**, Mr Laurence Ho Hoi-ming**, Mr Lester Garson Huang**, Professor Eddie Hui Chi-man**, Professor Desmond Hui Cheuk-kuen**, Mr Philip Kan Siu-lun**, The Honourable Dennis Kwok**, Mr Nelson Lam Chi-yuen**, Mr Daniel Lam Chun**, Mr Laurence Li Lu-jen**, Mr Philip Liao Yi-kang**, Mr Timothy Ma Kam-wah**, Dr Billy Mak Sui-choi**, Mr David Tang Chi-fai**, The Honourable James To Kun-sun**, The Honourable Wong Kwok-kin**, Dr John Wong Yee-him**, Mr Stanley Wong Yuen-fai**, Mr Hui Siu-wai***, Mrs Pamela Tan Kam Mi-wah***, Ms Bernadette Linn Hon-ho*** and Mr Ling Kar-kan***

- * *Executive directors*
- ** *Non-executive directors (non-official)*
- *** *Non-executive directors (official)*